



JUNE CANAVAN FOUNDATION

IMPACT FRAMEWORK 2021 -2031

"BREAKING GROUND

BREAKING BARRIERS"

Introduction

The *June Canavan Foundation Impact Framework 2021 -2031* was developed at the halfway point of our Foundation's 20 year life.

It builds on what we have learned during our first 10 years.

The concepts and ideas on which it is based came from a workshop called ***Our Next 10 Years*** held on 31 October 2021.

While retaining many of the elements which worked well for us in our *JCF Giving Framework*, our new impact Framework sharpens our focus on maximising our impact across both our grant-making and investment strategies and activities

Our purpose

June's spirit living on as a catalyst for change

Our vision

A world where social and environmental pioneers can tackle difficult issues with confidence

Our values

- Courage
- Potential
- Legacy
- Collaboration

Our role

To back ideas and initiatives that are catalytic, game-changing or paradigm shifting, which will have a ripple effect and legacy beyond the life of the JCF.

We do this through our grants, our investments, and by encouraging collaboration.



OUR GRANT-MAKING AT A GLANCE

Our causes



We fund causes which June cared about:

- Sport
- Health
- Education
- Conservation

and one that we added:
- Growing Giving

Our places



Our funding benefits geographical communities that were significant in June's life:

- Sunshine Coast
- North East Victoria
- Papua New Guinea
- East Africa

Our criteria



We fund bold, risky, new ideas:

- Projects run by by strong, bold, courageous and pioneering women or that directly benefit women
- Hard to budge social issues
- Risky work which could lead to paradigm shifts
- Small and gutsy organisations with revenue <\$1m per annum

Our preferences



We prefer to fund:

- Collaborations between two or more partners
- When one or more of our causes overlap
- Where other forms of finance are hard to find
- Where the lived experience of recipients is front and centre

OUR INVESTMENT PRINCIPLES

Alignment



Greater focus

- We are committed to a blended approach with as much focus on how we invest our corpus as on our grant-making activities
- Our investment strategy and activities will be aligned with our causes
- We invest in bold, new ideas which "might work", not necessarily "will work"

Direct investment



We invest directly in organisations and projects through:

- Patient loans - particularly for "start up" or "scale up" activities
- Social Impact Bonds
- Microfinance projects - particularly those which are run by or benefit women
- Convertible notes
- Other innovative ways of capital raising

We are comfortable with up to 50% of our corpus being invested in this way

Screening

Our investment in financial products will be:



- **Negatively screened** to ensure our funds are not invested in:
 - illegal activities
 - environmentally harmful activities (eg habitat destruction)
 - socially harmful activities (eg modern slavery, child exploitation, pornography)
- **Positively screened** to ensure our funds are invested in:
 - funds which are making a positive contribution to local communities or to broader social benefits
 - have a record of high ESG ratings

HOW WE WORK

- bringing it all together -

